

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This report is required by law: Section 5(c)(1) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)); section 10(b)(2) of the Home Owners' Loan Act (12 U.S.C. § 1467a(b)(2)); sections 102(a)(1), 165, and 618 of the Dodd-Frank Wall Street Reform and Consumer Protection Act (12 U.S.C. §§ 5311(a)(1), 5365, and 1850a(c)(1)); and sections 8(a) and 13(a) of the International Banking Act of 1978 (12 U.S.C. §§ 3106(a) and 3108(a)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

I. Charles Chiasson

Name of the Holding Company Director and Official

Director

Title of the Holding Company Director and Official

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Charles Chiasson

Signature of Holding Company Director and Official

3/27/2024

Date of Signature

For Federal Reserve Bank Use Only

RSSD ID

C.I.

Date of Report (top-tier holding company's fiscal year-end):

12/31/2023

Month / Day / Year

Reporter's Name, Street, and Mailing Address

Axxess Partners, Inc.

Legal Title of Holding Company

7054 Jefferson Hwy Ste 100

(Mailing Address of the Holding Company) Street / P.O. Box

Baton Rouge

LA

☒

70806

City

State

Zip Code

Physical Location (if different from mailing address)

Person to whom questions about this report should be directed:

John Ortis

CFO

Name

Title

225-465-7447

Area Code / Phone Number / Extension

none

Area Code / FAX Number

john.ortis@currency.bank

E-mail Address

none

Address (URL) for the Holding Company's web page

Is confidential treatment requested for any portion of this report submission? ☐ No ☒ Yes

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report ☐

2. a letter justifying this request has been provided separately ☐

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

Report Item 1: Annual Report to Shareholders

For holding companies not registered with the SEC, indicate status of Annual Report to Shareholders:

- ☐ is included with the FR Y-6 report
☐ will be sent under separate cover
☒ is not prepared

Checklist

The checklist below is provided to assist the holding company in filing all the necessary responses and verifying changes from the prior year to the various report items. The completed checklist should be submitted with the report. Please see section A of the General Instructions for additional guidance.

Verification of Changes

All Reporters must respond to the following questions by checking the Yes or No box below, as appropriate.

Did the holding company have changes to any reportable FR Y-6 items (2a, 2b, 3, or 4) from the prior year?

- ☒ Yes ☐ No

If checked Yes, complete the remaining checklist for Report Items 2a, 2b, 3, and 4. For each Report Item, indicate whether there are changes from the prior year by checking Yes or No below. See section A of the General Instructions for additional information.

Report Item 2a: Organization Chart

- ☐ Yes ☒ No

If checked Yes, the Reporter must submit the organization chart as specified in Report Item 2.a instructions.

Report Item 2b: Domestic Branch Listing

- ☐ Yes ☒ No

If checked Yes, the Reporter must submit the domestic branch listing as specified in Report Item 2.b instructions.

Report Item 3: Securities Holders

- ☒ Yes ☐ No

If checked Yes, the Reporter must submit the information as specified in Report Item 3 instructions.

Report Item 4: Insiders

- ☒ Yes ☐ No

If checked Yes, the Reporter must submit the information as specified in Report Item 4 instructions.

Item #3

Axxess Partners, Inc.
12/31/2023
> 5% Shareholder

Shareholder	City/State	Citizenship	# Shares	Warrants	Total	%age
Janie Carpenter	Baton Rouge, LA	USA	15,000	-	15,000	
Bob Daigrepoint	Baton Rouge, LA	USA	6,250	5,000	11,250	
Vernin Daigrepoint LLC	Baton Rouge, LA	USA	92,250	25,000	117,250	
Heston Loren Capital Partners *	Baton Rouge, LA	USA	247,321	75,000	322,321	
Total Robert Daigrepoint, Jr.			360,821	105,000	465,821	14.14% *
Heston Loren Capital Partners*	Baton Rouge, LA	USA	247,321	75,000	322,321	
Total Todd Graves			247,321	75,000	322,321	9.88% *
Barry Huggins	Port Allen, LA	USA	46,250	25,000	71,250	
Dr Stephanie Shah	Port Allen, LA	USA	10,000	0	10,000	
BOT1 Ltd	Port Allen, LA	USA	81,250	25,000	106,250	
Total Barry Huggins			137,500	50,000	187,500	5.79%

Total Shares Outstanding 3,188,215

* Duplicate (Chairman has voting authority for major shareholder)

Item #3 part 2

None

Item #4

Axxess Partners, Inc.
12/31/2023

1) Name	City/St	2) Principal Occupation	3) Title/ Position	4a) %age Holding Co.	4b) %age Bank	4c) Other Cos. Name	4c) Other Cos. Title
Robert Daigrepont, Jr.	Baton Rouge, LA	CPA	Chairman of the Board, Director	14.14% "	-0-	Daigrepont & Brian APAC 80% Mex1Tres, LLC 45% NIA Management, LLC (50%) Vernin Daigrepont, LLC (100%) Springs Investors, LLC 50% 910 South Acadian, LLC 85% Front Door Enterprises, LLC 50% Stately Oaks, LLC 51% Steady Returns, LLC 67% Heston Loren Capital Partners 0%	President Manager Manager Manager Manager Member Manager Manager President
Charles Chiasson	Baton Rouge, LA	President/ CEO Currency Bank	Director	1.79%	-0-	None	
Flynn Foster	Sunshine, LA	Broadcasting Company Executive	Director	3.28%	-0-	Guaranty Corporation 12.5%	President/CEO
Barry Huggins	Port Allen, LA	Chemical Engineer	Director	5.79%	-0-	Reliant Technologies, Inc 99% R-Tech USA, Inc. 100%	CEO CEO

Ravi Patel	Baton Rouge, LA	Commercial Contractor	Director	2.93%	-0-	Supreme Construction, LLC 100% Xsum, LLC 30% Vikram Hospitality, LLC 50% Jayden Hospitality, LLC 50% Surat Hospitality, LLC 50% Cloud Nine Holdings, LLC 50% Outfitters Drive Gonzales 35% AUM Investments, LLC 25% AUM LSGZ, LLC 25% Pintail Hospitality, LLC 30% Mallard Hotels, LLC 30% RADD Investments, LLC 25%	Manager Manager Member Member Member General Partner Member Member Manager Manager Member
Scott Gaudin	Baton Rouge, LA	EVP/Chief Lending Officer Currency Bank	Secretary, Director	3.06%	-0-	Gaudin Ventures 50%	Member
John L. Ortis	Thibodaux, LA	SVP/Chief Financial Officer Currency Bank	Chief Financial Officer	0.06%	-0-	None	
Heston Loren Capital Partners	Baton Rouge, LA		> 5% Shareholder	9.88% *	-0-		
Grand Total				31.05% net			

* Duplicate (Chairman has voting authority for major shareholder)