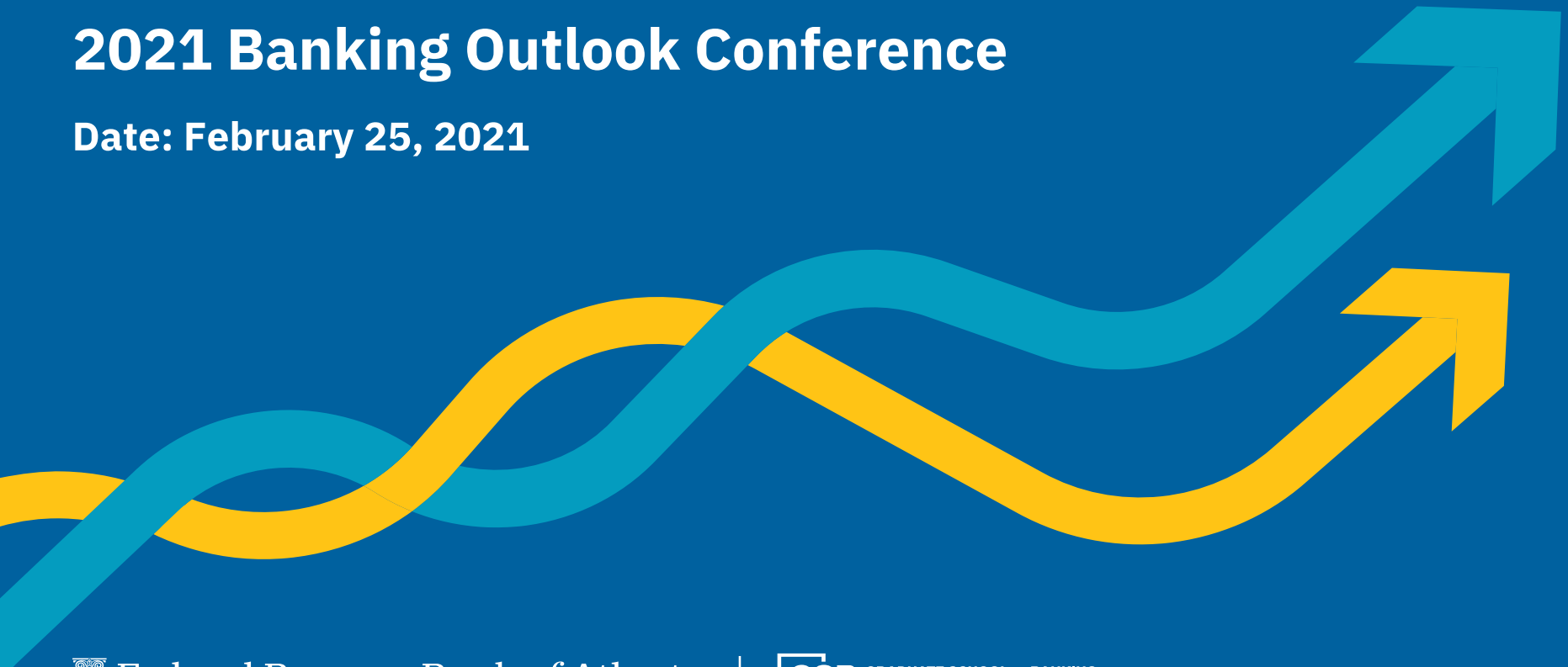


# Updates Among Uncertainty: Where Do We Go From Here?

## 2021 Banking Outlook Conference

Date: February 25, 2021



Federal Reserve Bank *of* Atlanta



**GSB** GRADUATE SCHOOL OF BANKING  
AT LOUISIANA STATE UNIVERSITY

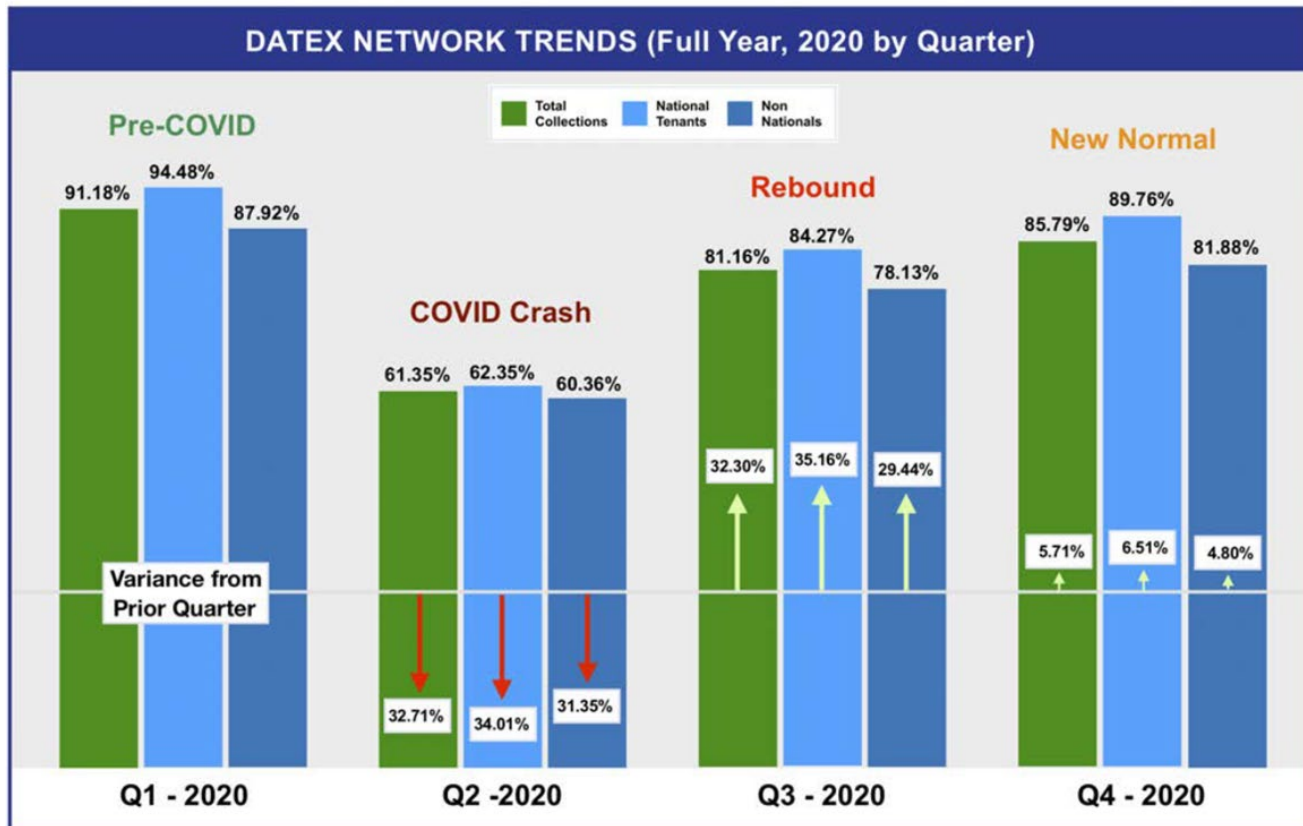
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### DATEX Retail Tenant Collection Trends




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### DATEX Retail Tenant Collection Trends



DATEX CATEGORY TRACK (COLLECTION TRENDS)	Q1 - 2020	Q2 - 2020	Q3 - 2020	Q4 - 2020	FULL YEAR
Apparel	89.41%	34.88%	65.36%	87.03%	69.17%
Bank	97.43%	98.32%	98.61%	98.31%	98.17%
Beauty Supplies	91.39%	88.91%	96.21%	97.40%	93.48%
Craft	95.55%	58.64%	93.01%	96.05%	85.81%
Department Store	94.31%	76.38%	88.13%	94.68%	88.37%
Dollar Store	94.30%	84.32%	92.06%	94.80%	91.37%
Drug Store	96.76%	97.92%	99.23%	98.79%	98.18%
Fast Food	95.74%	70.83%	90.54%	93.39%	87.63%
Fitness	95.41%	14.47%	60.90%	71.89%	60.67%
Hair	91.61%	41.40%	68.90%	78.70%	70.15%
Home Goods	93.64%	25.66%	84.54%	94.39%	74.56%
Home Improvement	96.26%	95.87%	95.94%	98.68%	96.69%
Movie Theater	99.81%	12.52%	30.04%	32.89%	43.82%
Office Supplies	97.09%	93.39%	97.88%	96.72%	96.27%
Pet Supplies	95.74%	77.87%	96.20%	97.91%	91.93%
Restaurant	95.48%	49.69%	80.34%	90.07%	78.89%
Salon	92.47%	51.38%	75.89%	84.08%	75.96%
Services	95.66%	85.51%	93.42%	95.36%	92.49%
Shoes	97.41%	23.49%	91.70%	97.53%	77.53%
Specialty Food	91.81%	81.88%	91.73%	94.00%	89.86%
Specialty Retail	95.03%	39.73%	85.81%	93.82%	78.60%
Sporting Goods	94.75%	55.79%	90.78%	89.51%	82.71%
Supermarket	97.37%	97.42%	98.14%	96.51%	97.36%

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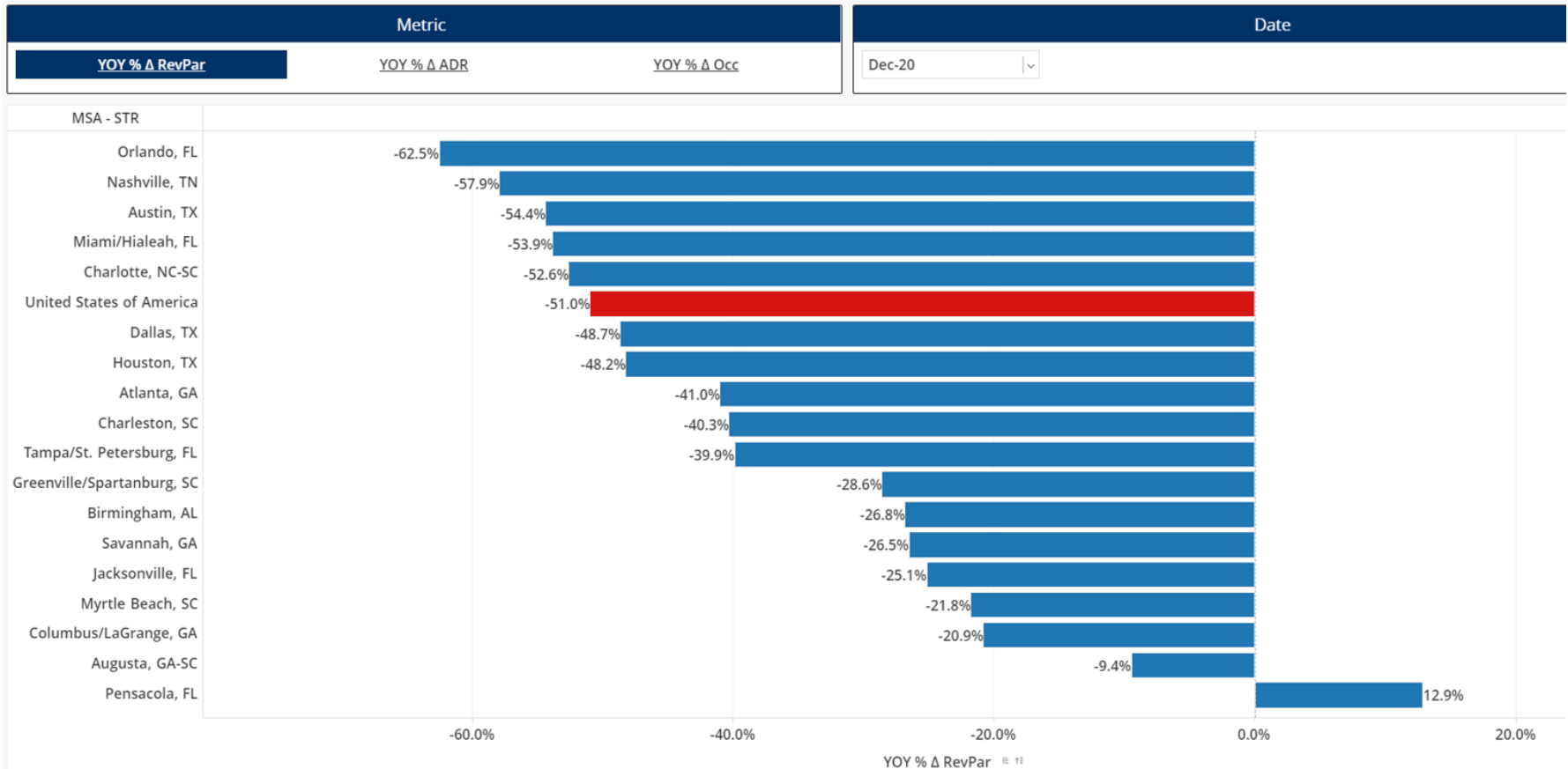
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### MSA Hotel YOY RevPAR %Δ



STR December 2020 Hotel Data

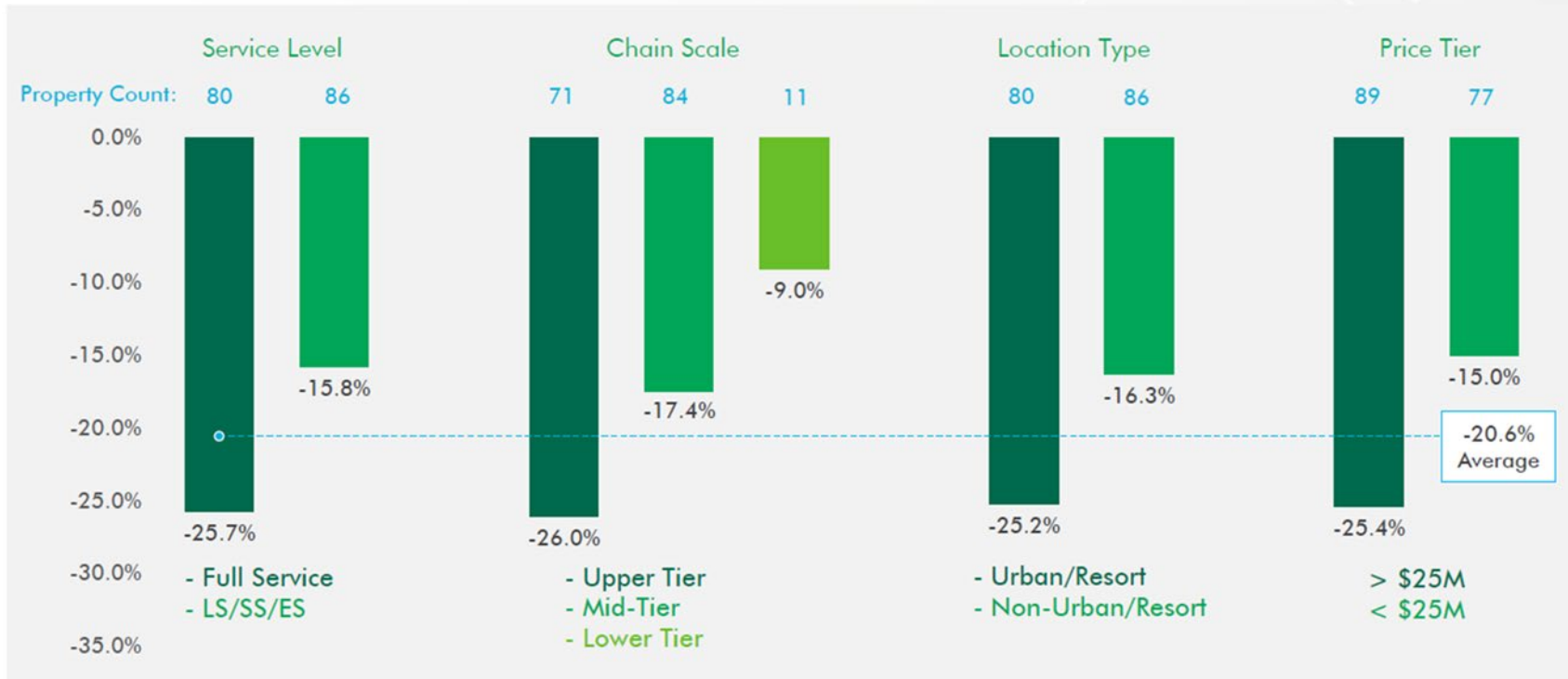
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### COVID-19 VALUE IMPAIRMENT DATA



Source: CBRE Hotels Advisory, Transaction and Appraisal Data